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Circuit Rider Dispatch

Holston Conference of the United Methodist Church Foundation, Inc.

Schedule a Provide and Protect Seminar for your Local Church Covering Important Life and Death Decisions Everyone Needs to Address

- Should you have a will or trust?
- Who is a good guardian for your children?
- When does your healthcare agent make critical decisions for you?
- How can you preserve assets for loved ones?

Consider hosting a Provide and Protect Seminar at your church. Attendees will receive a complimentary *Provide and Protect* book, *Personal Information Record* books, a



complimentary Wills Guide and a FREE Internet Wills Planner account--all provided by the Holston Conference Foundation.

Who Should Attend the Provide and Protect Seminar?

- Young Families who need to select a guardian
- for children.
- Baby Boomers who can update their estate plan during a time of many life changes.
- Seniors who need to have a trusted advocate if they suffer a major illness.

Contact the Holston Conference Foundation to schedule a seminar at your church.

Click here to email the Foundation or call 1-865-690-8124



SAVVY LIVING Driving Safely with Dementia and Knowing When to Quit

Is it safe for seniors with dementia to drive? If so, when should they stop? My dad has early-stage Alzheimer's disease but still drives himself around town just fine. Read More

PERSONAL PLANNER Family Limited Partnerships

A family limited partnership (FLP) is usually created by a husband and wife. It has several purposes. An FLP can save estate taxes and permit transfers to family members. <u>Read More</u>

YOUR PLAN Henrietta Pugh

The way Henrietta Pugh lived her life was a true testament to her positive attitude, selflessness... Read More

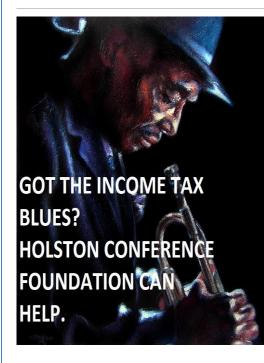
WASHINGTON NEWS

Obamas and Bidens Publish 2014 Tax Returns

Each year President Obama and Vice President Biden publish their tax returns. For 2014 President and Mrs. Obama paid \$93,362 in federal tax on total income of \$477,383. The tax rate is approximately 19.6% of their income. <u>Read More</u>

FINANCES

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Did you know that you can save on your income tax next year, plan for the future and help your local church or favorite charity? We can help you accomplish all three with a number of charitable plans through the Holston Conference Foundation.

You can receive a charitable deduction by making a gift of your low performing CDs, stocks, bonds or even cash. We can also accept your appreciated assets like real estate or a business interest and help you sell these tax free. There are a number of ways we can help you generate tax savings and provide you with a stream of payments for life. All of these gifts help you and help the ministries you care about continue their good work.

Please contact us to see a personalized illustration with your tax benefits and payments. To learn more about the benefits of making a planned gift, you can also visit <u>www.holstonlegacy.org</u> or <u>email</u> us today.

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